



Boutique Collective Investments (RF) (Pty) Ltd administers the BCI unit trusts. It is authorised to do so as a Manager, in terms of the Collective Investment Schemes Control Act. In this document it will be referred to as "BCI".

IMPORTANT INFORMATION

1. This form is to be used by existing brokers only.
2. Please read the Terms and Conditions that apply to this investment. This is available from your financial advisor, the Client Service Centre or at www.bcis.co.za.
3. Please fax required documents in checklist below to our Client Service Centre - (011) 263 6152 | email: instructions@bci-transact.co.za.
 - Proof of new address if address changed
 - Proof of banking details if banking details changed

SECTION 1: CURRENT BROKER DETAILS

BCI Investor Number / Client Account Number

Title

Surname / Entity Name (e.g company or trust)

Name of Investor / authorised contact person

ID or passport number / Registration number

Income Tax Ref Number VAT Number

Practise Name (FSP) FSP Licence Number

Telephone numbers Home Work
 Mobile

Email address

Residential / Physical / Registered address

Postal address (if different from above) Postal Code

SECTION 2: UPDATE BROKER DETAILS

Information completed below will be updated on our system if different from that which we have on record.

Title

Surname / Entity (e.g company or trust) Name

Name of Investor / authorised contact person

Income Tax Ref Number VAT Number

Practise Name (FSP) FSP Licence Number

Please confirm which contact details you would like us to update: Home Work Mobile Email

Telephone numbers Home Work
 Mobile

Email address

Please confirm which address you would like us to update: Residential Postal Both

Residential / Physical / Registered address

Postal address (if different from above) Postal Code

SECTION 3: BANKING / PAYMENT DETAILS

Would you like this bank account change to apply to all your commission payments: Yes No

Account Holder

Bank

Branch Name Branch code

Account Number

Account Type Current Savings Transmission

Date for change of bank details to become effective: / /

Signature of principal/broker Date / /

CONTACT DETAILS

+ Physical Address
Boutique Collective Investments
Catnia Building
Bella Rosa Village
Bella Rosa Street
Bellville
7530

Contact us
Tel: +27 (0)21 007 1500/1/2 | +27 (0)21 914 1880 | Fax: +27 (0)86 502 5319
Email: clientservices@bcis.co.za | Visit our website: www.bcis.co.za

Should you have any complaints, please send an email to complaints@bcis.co.za



+ Custodian / Trustee
The Standard Bank of South Africa Limited
Tel: +27 (0)21 441 4100