



Boutique Collective Investments (RF) (Pty) Ltd administers the BCI unit trusts. It is authorised to do so as a Manager, in terms of the Collective Investment Schemes Control Act. In this document it will be referred to as "BCI".

Please fax the completed form to our Client Service Centre - (011) 263 6152, or email instructions@bci-transact.co.za.

+ Login details will be sent to you via sms.

FOR BROKER HOUSE

New user Existing user

FOR BROKER HOUSE

Existing Broker House Number

Broker House Name

Registration Number

FOR WEB-USER: Participant wishing to have global-access-view to all financial advisors linked to the Broker House)

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W) Mobile

Email

FOR FINANCIAL ADVISOR

Entity Number

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W) Mobile

Email

SECURE ON-LINE ACCESS

Do you require on-line transactability access to your clients' investment? (discretionary) Yes No

Do you require read only access to your investment? Yes No

On acceptance of your form, you will be granted access to on-line services subjected to the terms on this form.

DECLARATION

You confirm that:

- + You accept the latest web terms and conditions relating to your clients' investment (available on our website: www.bcis.co.za).
- + The information in this form is true and correct.
- + Where this form is signed in a representative capacity, you have the necessary authority to do so, and this transaction is within your power.

Full name of financial advisor

Capacity

Full name of assistant to financial advisor

Capacity

Signature of financial advisor

Date

Signature of assistant to financial advisor (where applicable)

Date

Please note: No electronic signatures are allowed.

CONTACT DETAILS

+ **Physical Address**
Boutique Collective Investments
Catnia Building
Bella Rosa Village
Bella Rosa Street
Bellville
7530

Contact us
Tel: +27 (0)21 007 1500/1/2 | +27 (0)21 914 1880 | Fax: +27 (0)86 502 5319
Email: clientservices@bcis.co.za | Visit our website: www.bcis.co.za

Should you have any complaints, please send an email to complaints@bcis.co.za

ASISA AN ORDINARY MEMBER OF THE ASSOCIATION FOR SAVINGS & INVESTMENT SA

+ **Custodian / Trustee**
The Standard Bank of South Africa Limited
Tel: +27 (0)21 441 4100