



Boutique Collective Investments (RF) (Pty) Ltd administers the BCI unit trusts. It is authorised to do so as a Manager, in terms of the Collective Investment Schemes Control Act. In this document it will be referred to as "BCI".

Please fax the completed form to our Client Service Centre - (011) 263 6152, or email [instructions@bci-transact.co.za](mailto:instructions@bci-transact.co.za).

+ Login details will be sent to you via sms.

**FOR BROKER HOUSE**

New user       Existing user

**FOR BROKER HOUSE**

Existing Broker House Number

Broker House Name

Registration Number

**FOR WEB-USER: Participant wishing to have global-access-view to all financial advisors linked to the Broker House)**

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W)  Mobile

Email

**FOR FINANCIAL ADVISOR**

Entity Number

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W)  Mobile

Email

**SECURE ON-LINE ACCESS**

Do you require on-line transactability access to your clients' investment? (discretionary)  Yes  No

Do you require read only access to your investment?  Yes  No

On acceptance of your form, you will be granted access to on-line services subjected to the terms on this form.

**DECLARATION**

**You confirm that:**

- + You accept the latest web terms and conditions relating to your clients' investment (available on our website: [www.bcis.co.za](http://www.bcis.co.za)).
- + The information in this form is true and correct.
- + Where this form is signed in a representative capacity, you have the necessary authority to do so, and this transaction is within your power.

Full name of financial advisor

Capacity

Full name of assistant to financial advisor

Capacity

Signature of financial advisor

Date

Signature of assistant to financial advisor (where applicable)

Date

Please note: No electronic signatures are allowed.

**CONTACT DETAILS**

+ **Physical Address**  
Boutique Collective Investments  
Catnia Building  
Bella Rosa Village  
Bella Rosa Street  
Bellville  
7530

**Contact us**  
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Email: [clientservices@bcis.co.za](mailto:clientservices@bcis.co.za) | Visit our website: [www.bcis.co.za](http://www.bcis.co.za)

Should you have any complaints, please send an email to [complaints@bcis.co.za](mailto:complaints@bcis.co.za)

**ASISA** AN ORDINARY MEMBER OF THE ASSOCIATION FOR SAVINGS & INVESTMENT SA

+ **Custodian / Trustee**  
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