



Boutique Collective Investments (RF) (Pty) Ltd administers the BCI unit trusts. It is authorised to do so as a Manager, in terms of the Collective Investment Schemes Control Act. In this document it will be referred to as "BCI".

**IMPORTANT INFORMATION**

1. This form is to be used by existing investors only.
2. Please read the Terms and Conditions that apply to this investment. This is available from your financial adviser, the Client Service Centre or at [www.bcis.co.za](http://www.bcis.co.za).
3. Please fax the completed form to our Client Service Centre - (011) 263 6152, or email [instructions@bci-transact.co.za](mailto:instructions@bci-transact.co.za).  
- Letter from cessionary institution requesting this cession.

**SECTION 1: INVESTOR DETAILS**

BCI Investor Number / Client Account Number

Title

Surname / Entity Name (e.g company or trust)

Name of Investor / authorised contact person

ID or passport number / Registration number

Telephone numbers  
Home  Work   
Mobile

Email address

**SECTION 2: CESSION DETAILS**

Cessionary name (usually a financial institution)

Cessionary contact person

Cessionary telephone numbers  
Home  Work   
Mobile

Email address

Residential / Physical / Registered address

Postal address (if different from above)

Postal Code

Rand amount to be ceded:

Units to be ceded:

**SECTION 3: INVESTOR DECLARATION**

- + I confirm that all information provided herein is true and correct and that I have read and understood the contents of this form.
- + I have read, understood and agree to the Terms and Conditions.

Signature of investor(s) / legal guardian

Date  /  /

**CONTACT DETAILS**

+ **Physical Address**  
Boutique Collective Investments  
Catnia Building  
Bella Rosa Village  
Bella Rosa Street  
Bellville  
7530

**Contact us**  
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Email: [clientservices@bcis.co.za](mailto:clientservices@bcis.co.za) | Visit our website: [www.bcis.co.za](http://www.bcis.co.za)

Should you have any complaints, please send an email to [complaints@bcis.co.za](mailto:complaints@bcis.co.za)



+ **Custodian / Trustee**  
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